



A Professional Corporation

RONA S. FINGOLD, Esquire

RONA S. FINGOLD, formerly a tax partner at Cooley Shrair, is now Of Counsel, providing valuable estate and tax planning advice and consultation for our clients from her home in Florida. Rona's area of focus for more than 20 years has been closely-held businesses and asset protection planning and general tax advice to their owners.



Prior to joining Cooley Shrair, Rona was Tax Counsel to the Massachusetts Department of Revenue Rulings and Regulations Bureau. She was also employed by the Boston office of a multinational CPA firm. Since her departure from Cooley Shrair in 2001, Rona served as the lead estate tax planner for the central midwest economic unit of RSM McGladrey and she continues to provide estate planning consulting services to RSM McGladrey.

In addition, she is a consultant with the Lexington Family Office Services, an organization that provides comprehensive financial, tax and asset protection planning to high net worth individuals.

She is admitted to the Massachusetts Bar, and is a member of the Daytona West Rotary Club, a board member of the Council on Aging in Volusia County, the Volusia County Jewish Federation, and a member of the Congregation B'Nai Torah.

Rona is a frequent speaker at seminars regarding tax, estate planning, charitable giving and elder law.

She received her BA degree (magna cum laude) from Boston University, M.S.W., Specialty in Gerontology from the University of Michigan, and law degree and Master of Taxation (LLM) from Boston University School of Law.

PRACTICE AREAS: Estate and Trust Planning; Taxation; Business Succession Planning; Elder Law and Asset Protection.